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TL Natural Gas Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8536)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 3 MAY 2019

Reference is made to the circular of TL Natural Gas Holdings Limited (the “**Company**”) dated 29 March 2019 (the “**Circular**”) in relation to the proposed re-election of directors and the proposed granting of general mandates to repurchase shares and to issue shares. Unless the context requires otherwise, terms used herein shall have the same meanings as defined in the Circular.

The board of directors of the Company is pleased to announce that at the annual general meeting (the “**AGM**”) of the Company held on Friday, 3 May 2019, all the proposed resolutions as set out in the notice of the AGM were duly passed by the Shareholders by way of poll. The poll results are as follows:

Ordinary Resolutions		Number of Shares Voted (%)	
		For	Against
1.	To receive the audited consolidated financial statements of the Company and the reports of the directors and auditors for the year ended 31 December 2018.	375,010,000 (100.00%)	0 (0.00%)
2(a).	To re-elect Mr. Liu Yong Qiang as a director.	375,010,000 (100.00%)	0 (0.00%)
2(b).	To re-elect Mr. Wong Chun Peng Stewart as a director.	375,010,000 (100.00%)	0 (0.00%)
2(c).	To authorise the board of directors of the Company to fix the respective directors’ remuneration.	375,010,000 (100.00%)	0 (0.00%)
3.	To re-appoint Ernst and Young as the auditors and to authorise the board of directors of the Company to fix their remuneration.	375,010,000 (100.00%)	0 (0.00%)

Ordinary Resolutions		Number of Shares Voted (%)	
		For	Against
4.	To give a general mandate to the directors to repurchase shares of the Company not exceeding 10% of total number of issued shares of the Company as at the date of passing of this resolution.	375,010,000 (100.00%)	0 (0.00%)
5.	To give a general mandate to the directors to issue, allot and deal with additional shares of the Company not exceeding 20% of the total number of issued shares of the Company as at the date of passing of this resolution.	375,010,000 (100.00%)	0 (0.00%)
6.	To extend the general mandate granted to the directors to issue, allot and deal with additional shares in the capital of the Company by the aggregate number of the shares repurchased by the Company.	375,010,000 (100.00%)	0 (0.00%)

Notes:

- (a) As a majority of the votes were cast in favour of each of the resolutions numbered 1 to 6, all resolutions were duly passed as ordinary resolutions.
- (b) As at the date of the AGM, the total number of shares of the Company in issue was 500,000,000 shares, being the total number of shares entitling the shareholders to attend and vote on the resolutions at the AGM.
- (c) There were no shares entitling the shareholder to attend but requiring the shareholder to abstain from voting in favour of any of the resolutions at the AGM as set out in rule 17.47A of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).
- (d) No shareholder of the Company was required under the GEM Listing Rules to abstain from voting on the resolutions at the AGM.
- (e) None of the shareholders of the Company have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.
- (f) The Company’s branch share registrar, Tricor Investor Services Limited, acted as the scrutineer for the purpose of vote-taking at the AGM.

By Order of the Board
TL Natural Gas Holdings Limited
Liu Yong Cheng
Chairman and Executive Director

Hong Kong, 3 May 2019

As at the date of this announcement, the board of directors of the Company comprises Mr. LIU Yong Cheng, Mr. LIU Yong Qiang and Mr. LIU Chunde as executive Directors; and Mr. WONG Chun Peng Stewart, Mr. LI Wai Kwan and Ms. LI Helen Hoi Lam as independent non-executive Directors.

*This announcement, for which the directors of the Company (the “**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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