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TL Natural Gas Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8536)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2018

Reference is made to the announcement of TL Natural Gas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 21 March 2019 in relation to the annual results of the Company for the year ended 31 December 2018 (the “**Announcement**”).

The board of directors of the Company (the “**Board**”) hereby announces that the audit and risk management committee, as appointed by the Board, has reviewed, and has agreed with the auditor of the Company on, the annual results of the Group for the year ended 31 December 2018.

This supplemental announcement is supplemental to and should be read in conjunction with the Announcement.

By Order of the Board
TL Natural Gas Holdings Limited
LIU Yong Cheng
Chairman

Hong Kong, 22 March 2019

As at the date of this announcement, the Board comprises Mr. LIU Yong Cheng, Mr. LIU Yong Qiang and Mr. LIU Chunde as executive Directors; and Mr. WONG Chun Peng Stewart, Mr. LI Wai Kwan and Ms. LI Helen Hoi Lam as independent non-executive Directors.

*This announcement, for which the directors (the “**Directors**”) of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the date of its posting. This announcement will also be published on the Company’s website at www.tl-cng.com.