

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: 20180129-I17070-0001

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: TL Natural Gas Holdings Limited

Stock code (ordinary shares): 8536

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 17 May 2018...

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 May 2018

Name of Sponsor(s): Giraffe Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Liu Yong Cheng (劉永成)
Liu Yong Qiang (劉永強)
Liu Chunde (劉春德)

Independent non-executive Directors:
Wong Chun Peng Stewart (黃俊鵬)
Li Wai Kwan (李偉君)
Li Helen Hoi Lam (李凱琳)

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares") held/interested	Approximate percentage of shareholding
Hongsheng ^(Note1)	375,000,000	75.0%
Mr. Liu Yong Qiang	375,000,000	75.0%
Yongsheng ^(Note2)	375,000,000	75.0%
Mr. Liu Yong Cheng	375,000,000	75.0%

Notes:

1. Mr. Liu Yong Qiang (i) directly owns 100% of Hongsheng, which will in turn hold 266,250,000 Shares or approximately 53.25% of the issued share capital of the Company. Mr. Liu Yong Qiang is deemed, or taken to be interested in, all the Shares held by Hongsheng for the purpose of the SFO; and (ii) owns 108,750,000 Shares or approximately 21.75% of the issued share capital of the Company, in which Mr. Liu Yong Qiang is deemed to be interested as a result of being a party acting in concert with Mr. Liu Yong Cheng.
2. Mr. Liu Yong Cheng (i) directly owns 100% of Yongsheng, which will in turn hold 108,750,000 Shares or approximately 21.75% of the issued share capital of the Company. Mr. Liu Yong Cheng is deemed, or taken to be interested in, all the Shares held by Yongsheng for the purpose of the SFO; and (ii) owns 266,250,000 Shares or approximately 53.25% of the issued share capital of the Company, in which Mr. Liu Yong Cheng is deemed to be interested as a result of being a party acting in concert with Mr. Liu Yong Qiang.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Estera Trust (Cayman) Limited
Clifton House
75 Fort Street
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business: Jingzhou Primary Station
Dong Fang Road
Economic Development Zone
Jingzhou City
Hubei Province
The PRC

Web-site address (if applicable): www.tl-cng.com

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Share registrar: Cayman Islands principal share registrar and transfer office:

Estera Trust (Cayman) LimitedClifton House
75 Fort Street
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office:

Tricor Investor Services LimitedLevel 22, Hopewell Centre,
183 Queen's Road East
Hong Kong

Auditors:

Ernst & Young*Certified Public Accountants*
22th Floor, CITIC Tower
1 Tim Mei Avenue,
Central
Hong Kong**B. Business activities***(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is an established CNG supplier in Jungzhou, Hubei Provision, principally engaged in supplying CNG to retail and wholesale customers.

C. Ordinary shares

Number of ordinary shares in issue: 125,000,000 Shares

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

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(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Liu Yong Cheng

Mr. Liu Yong Qiang

Mr. Liu Chunde

Mr. Wong Chun Peng Stewart

Mr. Li Wai Kwan

Ms. Li Helen Hoi Lam

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*